

2009 Fall Joint Meeting Agenda
Actuaries' Clubs of Hartford & Springfield and Boston
Sturbridge Host Hotel – Thursday, November 12, 2009

TIME	SESSION	SPEAKER	ROOM
10:00- 11:30	Optional Morning Session: Professionalism Workshop	Julia Philips, <i>MN Dept of Commerce</i>	Cheshire
12:00- 1:00	General Session 1 and Lunch: Professionalism in Practice	Julia Philips, <i>MN Dept of Commerce</i>	Abbington/ Brookfield
1:15- 1:30	Club Business Meetings	Hartford/Springfield: Abbington/Brookfield	Boston: Executive Room
1:40- 2:40	General Session 2: National Health Reform: Where Do We Stand?	Jonathan Gruber, <i>MIT</i>	Abbington/ Brookfield
2:40 - 3:10	Refreshment Break		Grand Ballroom Foyer
3:10- 4:00	Breakout Session 1		
	A) VA and FIA Market Guarantees: Hedging Concepts and Basis Risk	Guillaume Briere-Giroux, <i>Towers Perrin</i>	Abbington/ Brookfield
	B) DOI Actuaries' Panel: Legislative Changes and Trends; Product and Rate Filings	Mary Ellen Breault, <i>CT DOI</i> Julia Philips, <i>MN Dept of Commerce</i> David Sky, <i>NH DOI</i>	Danforth
	C) Life Underwriting 101	Jordan Carreira, <i>Lincoln Financial Group</i>	Executive Room
	D) Modernizing our Ancient Group Health Pricing Techniques	Scott M. Snow, <i>S. M. Snow & Associates, Inc.</i>	Cheshire
4:10 – 5:00	Breakout Session 2		
	A) Combination Products at the Threshold	Cary Lakenbach, <i>Actuarial Strategies</i>	Danforth
	B) Accounting 101	Matt Winger, <i>The Hartford</i> Matthew Frazee, <i>Deloitte & Touche LLP</i>	Abbington/ Brookfield
	C) Current Strategies for Asset Liability Management in Pension Plans	Amy Trainor Giuliani, <i>Wellington Management</i> Chuck Burke, <i>CFP, CEBS, MetLife</i>	Executive Room
	D) Current Issues in Group Disability	Tom Corcoran, <i>Towers Perrin</i>	Cheshire
5:00 - 6:30	Networking Reception (<i>Cash Bar</i>)		Terrace I, IV, & Alcove

Program Committee: Ying Ying Lee – Chair
Chris Amon * Ken Birk* Terry Boucher * Thea Cardamone * Wayne Duckworth * David Durant * Stephen Fox *
Suzanne Gallagher * Bela Gorman * Vince Kane * Adeniyi Olaiya* Linda Priebe * Michael Ryan * Larry Segal* Tom
Sablak * Larry Slone* Joel Wolfe

WebMaster: Denise Rosengrant, DAR-VA Virtual Assistance

Questions? Contact us at

BostonClub@newenglandactuaries.org or HartfordClub@newenglandactuaries.org

Visit our website at www.newenglandactuaries.org

NEXT MEETING: Hartford/Springfield (tentative): June 7, 2010 at Marriott in Rocky Hill

Boston: Will be communicated in the Spring

Thank you to our sponsor: Valani Consulting